

QUARTERLY

2019年10月

第10期

第10卷

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

第10期

最可靠的制药服务平台

成为全球最开放、最创新、

()

| | | | | |
|---|------------------|---------|------------------|---------|
| | | | | |
| | 4,408,802,389.44 | | 3,955,481,924.55 | 11.46% |
| | 3,292,584,464.33 | | 3,066,684,114.86 | 7.37% |
| | | | | |
| | 562,808,684.69 | 23.16% | 1,488,074,665.79 | 37.59% |
| | 108,060,449.39 | 53.48% | 239,005,185.93 | 76.10% |
| | 101,283,889.31 | 52.22% | 219,690,468.76 | 76.69% |
| | 182,168,256.47 | 213.17% | 340,276,218.58 | 103.44% |
| / | 0.20 | 53.85% | 0.45 | 80.00% |
| / | 0.20 | 53.85% | 0.45 | 80.00% |
| | 3.42% | 1.02 | 7.56% | 2.94 |

| | | |
|--|---------------|----|
| | | |
| | -6,456,887.36 | |
| | 8,026,793.22 | |
| | 5,752,800.00 | |
| | 15,029,438.75 | |
| | 3,038,351.69 | |
| | -924.25 | |
| | 19,314,717.17 | -- |

1

1

1

10

| | | | | | | |
|----|--|--------|------------|------------|--|------------|
| | | | 18,004 | | | |
| 10 | | | | | | |
| | | | | | | |
| | | 15.76% | 85,552,865 | | | |
| | | 12.40% | 67,306,783 | 50,480,087 | | 51,750,880 |
| | | 10.26% | 55,662,506 | 41,746,879 | | 44,152,033 |
| | | 9.27% | 50,319,282 | | | 31,517,522 |
| | | 5.07% | 27,500,000 | | | |
| | | 4.86% | 26,392,251 | | | |
| | | 3.32% | 18,000,000 | | | |
| | | 1.62% | 8,789,469 | | | |
| | | 1.49% | 8,070,000 | | | |
| | | 1.48% | 8,054,884 | | | |
| 10 | | | | | | |
| | | | | | | |

| | | | | |
|----|---|------------|--|------------|
| | | 85,552,865 | | 85,552,865 |
| | | 50,319,282 | | 50,319,282 |
| | | 27,500,000 | | 27,500,000 |
| | | 26,392,251 | | 26,392,251 |
| | | 18,000,000 | | 18,000,000 |
| | | 16,826,696 | | 16,826,696 |
| | | 13,915,627 | | 13,915,627 |
| | | 8,789,469 | | 8,789,469 |
| | | 8,070,000 | | 8,070,000 |
| | | 8,054,884 | | 8,054,884 |
| | 1 | 2 | | |
| 10 | | | | |

10

10

2

10

3

| | | | | | | |
|--|------------|--|---------|------------|--|-----|
| | | | | | | |
| | 50,480,087 | | | 50,480,087 | | 25% |
| | 41,746,879 | | | 41,746,879 | | 25% |
| | 561,525 | | 150,000 | 711,525 | | |

| | | | | | | |
|---------|------------|---------|-----------|------------|----|-----------------|
| | | | | | | 25% |
| | | | 11,025 | 11,025 | | 25% |
| | 100,000 | 40,000 | 135,000 | 195,000 | | 25% 12 24 36 |
| | 100,000 | 40,000 | 150,000 | 210,000 | | 25% 12 24 36 |
| 48 2019 | 1,710,000 | 684,000 | | 1,026,000 | | 12 24 36 |
| 2 2019 | 175,000 | | | 175,000 | | 12 24 |
| 24 2020 | | | 1,033,000 | 1,033,000 | | 12 24 36 |
| 2 2020 | | | 206,000 | 206,000 | | 12 24 36 |
| | 94,873,491 | 764,000 | 1,685,025 | 95,794,516 | -- | -- |

PORTON

| | | | | | |
|--|---------------|--------------|---------------|----------|--|
| | 8,026,793.22 | 4,369,695.38 | 3,657,097.84 | 83.69% | |
| | 5,803,799.21 | 2,487,386.18 | 3,316,413.03 | 133.33% | |
| | -794,320.19 | 1,831,921.52 | -2,626,241.71 | -143.36% | |
| | 18,949,758.80 | 3,844,609.84 | 15,105,148.96 | 392.89% | |
| | 10,407,482.54 | 3,376,823.07 | 7,030,659.47 | 208.20% | |
| | 36,842,503.90 | | | | |

| | | | | | |
|--|------------------|----------------|----------------|---------|--|
| | 43,837,738.00 | 8,461,300.00 | 35,376,438.00 | 418.10% | |
| | 1,093,592,089.76 | 610,000,000.00 | 483,592,089.76 | 79.28% | |
| | 25,932,190.71 | 39,838,111.78 | -13,905,921.07 | -34.91% | |

2020 CDMO

2,600

2020 1-9

14.88 37.59% 2.39 76.10%

3.40 103.44%

2020 1-9 41.55%

4.02 16.01% 3.46 CDMO

CDMO

1 CDMO

2020 CRO

CRO 2020 1-9 CRO 4.50 J-STAR

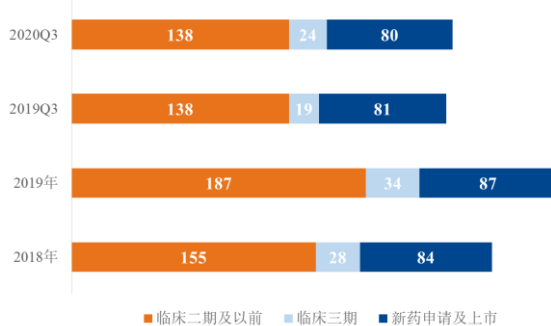
1.54 2.96 30% 48% 2.22

62% 2020 CRO 138 97 41

2020 1-9 CMO 10.02 67% 33%



单位：个



2

2

+

2020 1-9

+

/

132

J-STAR

68

3

59%

3

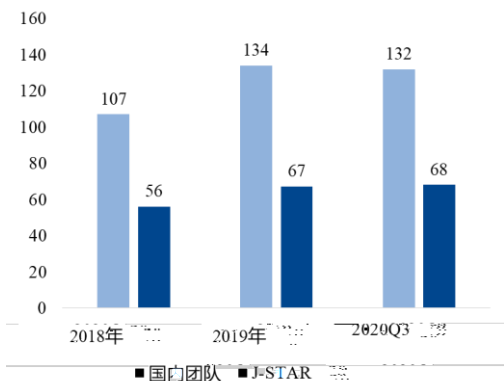
5

2020

23

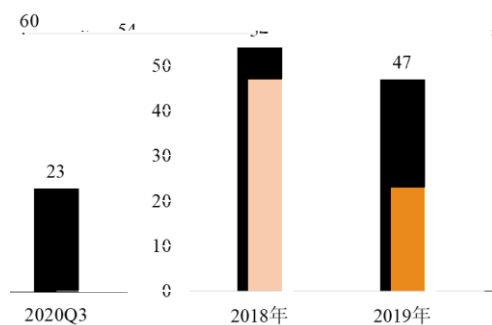
480

单位：家

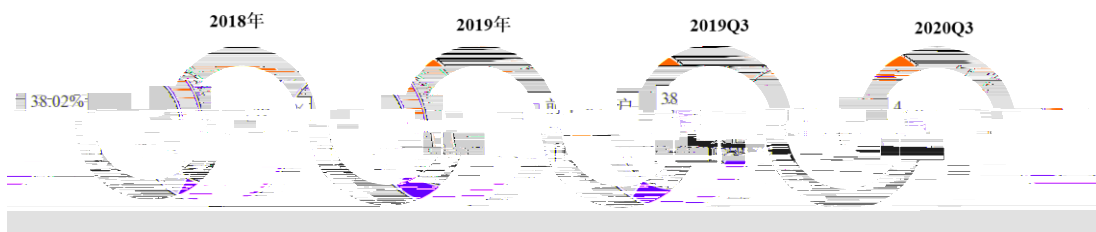


3

单位：家



4



5

2020 1-9

592

125

J-STAR

449

270

63

49

NDA 10

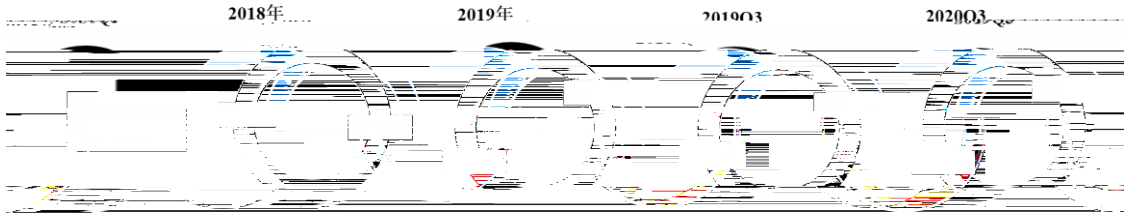
57

33%

6

6



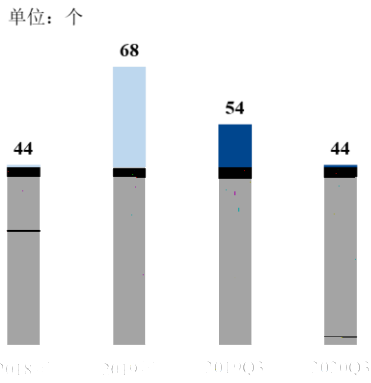


6

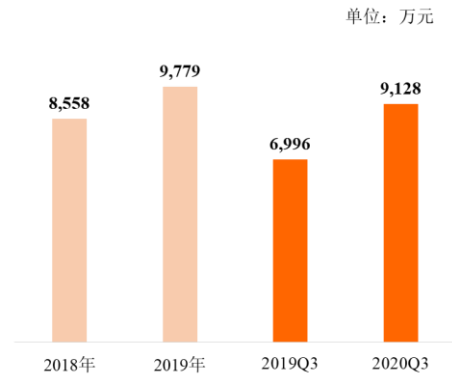
3 API

| 2020 1-9 | API | 9,128 | 30% | API | 44 | API | 26 |
|----------|-----|-------|-----|-----|----|-----|----|
| API | | 6 | | | 2 | | 2 |

(WHO)



7 API



8 API

4

| 2020 1-9 | 7.67% | 91 | 27.21% | 497 | 107 | 2020 1-9 | 695 | 1.14 | 27% |
|----------|-------|----|--------|-----|-----|----------|-----|------|-----|
|----------|-------|----|--------|-----|-----|----------|-----|------|-----|

5

2020

CDMO

CDMO

90

GMP

2020 11

CAR-T CAR-NK TCR-T

TIL

CDMO

60

CDMO

GMP

2020 11
27,847.07

6

GMP

70%



109

109

2021 6

1 5%

51,750,880 44,152,033 31,517,522
9.53% 8.13% 5.81% 5%

76.89% 79.32% 62.64%

2 2019

2020 8 10

2019

4

2019

2019

4

85

2020 9 14

4

85

2020 8 10

2019

/

/

2019

2019

2019

/

/

/

/

280.08

76.4

2020 9 7

76.4

2020 9 10

2020 9 22

280.08

2020 9 24

3 2020

2020 7 20

2020

2020 7 20

2020 8 10

2020

2020

2020 8 12

2

20.6

2020 9 24

2020

2020 9 24

4

TAO

EN

2020 9 28

2020

| | | |
|------------------|------------|-------------------|
| | | |
| 2020 2020-053 | 2020 07 21 | www.cninfo.com.cn |
| 2020-056 | 2020 07 31 | www.cninfo.com.cn |

| | | |
|-----------------------|------------|-------------------|
| 2020 2020-063 | 2020 08 12 | www.cninfo.com.cn |
| 2019 2020-064 | 2020 08 12 | www.cninfo.com.cn |
| 2019 / 2020-065 | 2020 08 12 | www.cninfo.com.cn |
| 2019 2020-067 | 2020 09 07 | www.cninfo.com.cn |
| 2020-068 | 2020 09 07 | www.cninfo.com.cn |
| 2019 2020-073 | 2020 09 14 | www.cninfo.com.cn |
| 2019 2020-074 | 2020 09 22 | www.cninfo.com.cn |
| 2020 2020-075 | 2020 09 25 | www.cninfo.com.cn |

2020

| | |
|--|--|
| | |
| | |
| | |

| | |
|--|--|
| | |
| | |
| | |
| | |

| | | | | | |
|--|--|--|--|--|--|
| | | | | | |
|--|--|--|--|--|--|

2020 09 02

1

2020 09 30

| | 2020 9 30 | 2019 12 31 |
|--|------------------|------------------|
| | | |
| | 1,310,750,312.06 | 1,174,684,358.36 |
| | | |
| | | |
| | 725,000.00 | 224,200.00 |
| | | |
| | | |
| | 371,037,295.09 | 349,327,984.08 |
| | 22,837,642.46 | 13,273,616.23 |
| | 21,945,514.30 | 11,951,373.11 |
| | | |
| | | |
| | | |
| | 20,533,922.49 | 25,462,197.93 |
| | | 3,150,000.00 |
| | | |
| | | |
| | 404,909,416.65 | 342,874,348.43 |
| | | |
| | | |
| | | |
| | 17,466,856.53 | 8,717,482.96 |
| | 2,170,205,959.58 | 1,926,515,561.10 |
| | | |

| | | |
|--|------------------|------------------|
| | | |
| | | |
| | | |
| | | 424,000.79 |
| | 332,129,863.59 | 332,129,863.59 |
| | 11,500,000.00 | 11,500,000.00 |
| | 4,924,799.40 | 5,444,381.32 |
| | 1,256,983,427.47 | 1,244,689,612.34 |
| | 187,409,866.75 | 63,251,839.90 |
| | | |
| | | |
| | 90,859,561.28 | 84,797,655.76 |
| | | |
| | 246,048,269.63 | 248,599,646.92 |
| | 567,892.48 | 549,587.79 |
| | 14,690,113.27 | 11,147,127.04 |
| | 93,482,635.99 | 26,432,648.00 |
| | 2,238,596,429.86 | 2,028,966,363.45 |
| | 4,408,802,389.44 | 3,955,481,924.55 |
| | | |
| | 127,165,049.96 | |
| | | |
| | | |
| | | |
| | 217,576,729.49 | 206,989,438.22 |
| | 280,222,631.82 | 208,560,098.60 |
| | | 23,830,331.18 |
| | 29,542,500.70 | |
| | | |
| | | |
| | | |

| | | |
|--|------------------|------------------|
| | | |
| | 65,603,384.03 | 49,496,241.20 |
| | 19,458,526.08 | 16,399,901.90 |
| | 58,657,165.36 | 36,283,251.03 |
| | | |
| | | |
| | | |
| | | |
| | 16,110,282.04 | 105,633,447.03 |
| | | |
| | 814,336,269.48 | 647,192,709.16 |
| | | |
| | 294,659,404.99 | 241,740,072.00 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 3,261,813.36 | 2,230,902.79 |
| | 7,126,181.97 | |
| | | |
| | 305,047,400.32 | 243,970,974.79 |
| | 1,119,383,669.80 | 891,163,683.95 |
| | | |
| | 542,747,533.00 | 542,747,533.00 |
| | | |
| | | |
| | | |
| | 1,611,638,475.96 | 1,589,183,648.03 |
| | 44,442,463.48 | 67,402,653.48 |

| | | |
|--|------------------|------------------|
| | 5,638,103.11 | 8,389,776.95 |
| | | |
| | 94,166,944.18 | 94,166,944.18 |
| | | |
| | 1,082,835,871.56 | 899,598,866.18 |
| | 3,292,584,464.33 | 3,066,684,114.86 |
| | -3,165,744.69 | -2,365,874.26 |
| | 3,289,418,719.64 | 3,064,318,240.60 |
| | 4,408,802,389.44 | 3,955,481,924.55 |

| | | |
|--|------------------|------------------|
| | 896,281,132.22 | 725,703,935.60 |
| | | |
| | 273,129,448.00 | 241,740,072.00 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 1,952,730.55 | 2,230,902.79 |
| | 5,306,476.06 | |
| | | |
| | 280,388,654.61 | 243,970,974.79 |
| | 1,176,669,786.83 | 969,674,910.39 |
| | | |
| | 542,747,533.00 | 542,747,533.00 |
| | | |
| | | |
| | | |
| | 1,649,854,446.29 | 1,627,399,618.37 |
| | 44,442,463.48 | 67,402,653.48 |
| | 10,310,384.05 | 10,310,384.05 |
| | | |
| | 94,166,944.18 | 94,166,944.18 |
| | | |

PORTON

| | | |
|----|----------------|---------------|
| | 17,687,484.68 | 13,820,932.37 |
| | 107,861,468.71 | 70,404,835.21 |
| | | |
| 1. | 107,861,468.71 | 70,404,835.21 |
| 2. | | |
| | | |
| 1. | 108,060,449.39 | 70,408,008.08 |
| 2. | -198,980.68 | -3,172.87 |
| | -4,915,164.79 | 2,166,881.42 |
| | -4,915,441.62 | 2,167,384.23 |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| | -4,915,441.62 | 2,167,384.23 |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

4



| | | |
|----|---------------|---------------|
| 4. | | |
| 5. | | |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| 7. | | |
| | 78,806,141.49 | 55,925,209.52 |
| | | |
| | | |
| | | |

5

| | | |
|--|------------------|------------------|
| | | |
| | 1,488,074,665.79 | 1,081,495,032.06 |
| | 1,488,074,665.79 | 1,081,495,032.06 |
| | | |
| | | |
| | 1,218,590,759.55 | 930,441,538.10 |
| | 869,853,557.31 | 675,629,651.48 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 7,676,095.33 | 10,699,683.31 |

| | | |
|---|----------------|----------------|
| | 58,149,687.68 | 29,786,294.80 |
| | 154,551,426.06 | 120,694,718.71 |
| | 114,200,845.95 | 89,774,641.29 |
| | 14,159,147.22 | 3,856,548.51 |
| | 21,012,296.54 | 36,891,226.25 |
| | 18,442,858.57 | 25,311,575.89 |
| | 8,026,793.22 | 4,369,695.38 |
| | 5,803,799.21 | 2,487,386.18 |
| | 775,999.21 | -5,124,322.05 |
| | | |
| - | | |
| | | |
| | 725,000.00 | -202,461.19 |
| - | -794,320.19 | 1,831,921.52 |
| - | -16,771,361.47 | |
| - | 30,275.13 | 363,245.23 |
| | 266,504,092.14 | 159,903,281.08 |
| | | |

| | | |
|----|----------------|----------------|
| 4. | | |
| 5. | | |
| | -2,751,673.84 | 3,407,161.92 |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | -2,751,673.84 | 3,407,161.92 |
| 7. | | |
| | 1,451.00 | -753.05 |
| | 235,453,641.66 | 139,122,582.95 |
| | 236,253,512.09 | 139,126,346.20 |
| | -799,870.43 | -3,763.25 |
| | | |
| | 0.45 | 0.25 |
| | 0.45 | 0.25 |

6

| | | |
|--|------------------|----------------|
| | | |
| | 1,091,016,970.21 | 737,425,686.44 |
| | 684,493,353.37 | 470,239,612.24 |
| | 4,663,151.75 | 8,154,627.79 |
| | 17,465,883.10 | 11,697,011.94 |
| | 88,930,992.10 | 70,438,793.43 |
| | 77,587,558.71 | 82,681,228.15 |
| | 10,200,870.41 | 6,325,463.54 |
| | 21,132,571.50 | 37,588,430.58 |
| | 19,962,552.94 | 26,599,869.26 |
| | 4,277,693.40 | 3,249,467.19 |
| | 5,803,799.21 | 3,768,025.07 |
| | 775,999.21 | -3,843,683.16 |

| | | |
|----|----------------|---------------|
| | | |
| | | |
| | 725,000.00 | -202,461.19 |
| - | 3,475,817.95 | 1,168,463.09 |
| - | -16,478,331.24 | |
| - | 30,275.13 | 363,245.23 |
| | 205,509,415.22 | 96,235,688.74 |
| | 18,190,155.06 | 3,623,292.60 |
| | 7,077,421.81 | 3,010,952.26 |
| | 216,622,148.47 | 96,848,029.08 |
| | 26,535,774.07 | 14,699,782.12 |
| | 190,086,374.40 | 82,148,246.96 |
| | 190,086,374.40 | 82,148,246.96 |
| | | |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| 7. | | |
| | 190,086,374.40 | 82,148,246.96 |
| | | |
| | | |

| | | |
|--|----------------|------------------|
| | | |
| | | 67,620,000.00 |
| | 7,110,000.00 | 184,314,873.35 |
| | 14,352,662.46 | 2,265,194,396.59 |
| | 266,604,684.18 | 94,387,945.75 |

| | | |
|--|----------------|----------------|
| | 975,093,567.04 | 611,124,842.21 |
| | | |

| | | |
|--|----------------|------------------|
| | 1,352,470.86 | -4,124,950.31 |
| | 21,136,404.64 | -200,438,441.40 |
| | 972,206,191.61 | 1,261,675,623.10 |
| | 993,342,596.25 | 1,061,237,181.70 |

1 2020

| | | | |
|--|------------|------------|--|
| | 2019 12 31 | 2020 01 01 | |
|--|------------|------------|--|

| | | | |
|--|------------------|------------------|----------------|
| | | | |
| | 8,717,482.96 | 8,717,482.96 | |
| | 1,926,515,561.10 | 1,926,515,561.10 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 424,000.79 | 424,000.79 | |
| | 332,129,863.59 | 332,129,863.59 | |
| | 11,500,000.00 | 11,500,000.00 | |
| | 5,444,381.32 | 5,444,381.32 | |
| | 1,244,689,612.34 | 1,244,689,612.34 | |
| | 63,251,839.90 | 63,251,839.90 | |
| | | | |
| | | | |
| | 84,797,655.76 | 84,797,655.76 | |
| | | | |
| | 248,599,646.92 | 248,599,646.92 | |
| | 549,587.79 | 549,587.79 | |
| | 11,147,127.04 | 11,147,127.04 | |
| | 26,432,648.00 | 26,432,648.00 | |
| | 2,028,966,363.45 | 2,028,966,363.45 | |
| | 3,955,481,924.55 | 3,955,481,924.55 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 206,989,438.22 | 206,989,438.22 | |
| | 208,560,098.60 | 208,560,098.60 | |
| | 23,830,331.18 | | -23,830,331.18 |

| | | | |
|--|----------------|----------------|---------------|
| | | 23,830,331.18 | 23,830,331.18 |
| | | | |
| | | | |
| | | | |
| | 49,496,241.20 | 49,496,241.20 | |
| | 16,399,901.90 | 16,399,901.90 | |
| | 36,283,251.03 | 36,283,251.03 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 105,633,447.03 | 105,633,447.03 | |
| | | | |
| | 647,192,709.16 | 647,192,709.16 | |
| | | | |
| | | | |
| | 241,740,072.00 | 241,740,072.00 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 2,230,902.79 | 2,230,902.79 | |
| | | | |
| | | | |
| | 243,970,974.79 | 243,970,974.79 | |
| | 891,163,683.95 | 891,163,683.95 | |
| | | | |

| | | | |
|--|------------------|------------------|--|
| | | | |
| | | | |
| | 1,589,183,648.03 | 1,589,183,648.03 | |
| | 67,402,653.48 | 67,402,653.48 | |
| | 8,389,776.95 | 8,389,776.95 | |
| | | | |
| | 94,166,944.18 | 94,166,944.18 | |
| | | | |
| | 899,598,866.18 | 899,598,866.18 | |
| | 3,066,684,114.86 | 3,066,684,114.86 | |
| | -2,365,874.26 | -2,365,874.26 | |
| | 3,064,318,240.60 | 3,064,318,240.60 | |
| | 3,955,481,924.55 | 3,955,481,924.55 | |

2020 1 1

2019 12 31

| | 2019 12 31 | 2020 01 01 | |
|--|------------------|------------------|--|
| | | | |
| | 1,074,509,858.02 | 1,074,509,858.02 | |
| | 224,200.00 | 224,200.00 | |
| | | | |
| | | | |
| | 396,091,571.76 | 396,091,571.76 | |
| | 1,483,591.23 | 1,483,591.23 | |
| | 8,508,176.28 | 8,508,176.28 | |
| | 162,671,311.41 | 162,671,311.41 | |
| | 3,150,000.00 | 3,150,000.00 | |
| | | | |
| | 257,512,768.88 | 257,512,768.88 | |
| | | | |
| | | | |
| | 6,373,064.49 | 6,373,064.49 | |
| | 1,907,374,542.07 | 1,907,374,542.07 | |

| | | | |
|--|------------------|------------------|----------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | 550,871,573.64 | 550,871,573.64 | |
| | 332,129,863.59 | 332,129,863.59 | |
| | 11,500,000.00 | 11,500,000.00 | |
| | 5,444,381.32 | 5,444,381.32 | |
| | 1,021,739,500.64 | 1,021,739,500.64 | |
| | 29,107,390.14 | 29,107,390.14 | |
| | | | |
| | | | |
| | | | |
| | 53,656,267.82 | 53,656,267.82 | |
| | | | |
| | | | |
| | 108,409.40 | 108,409.40 | |
| | 11,341,752.55 | 11,341,752.55 | |
| | 2,015,899,139.10 | 2,015,899,139.10 | |
| | 3,923,273,681.17 | 3,923,273,681.17 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 217,131,477.46 | 217,131,477.46 | |
| | 141,453,995.71 | 141,453,995.71 | |
| | 23,790,620.54 | | -23,790,620.54 |
| | | 23,790,620.54 | 23,790,620.54 |
| | 29,322,680.59 | 29,322,680.59 | |
| | 7,040,185.41 | 7,040,185.41 | |
| | 201,485,521.80 | 201,485,521.80 | |
| | | | |
| | | | |

| | | | |
|--|----------------|----------------|--|
| | | | |
| | | | |
| | 725,703,935.60 | 725,703,935.60 | |
| | | | |
| | 241,740,072.00 | 241,740,072.00 | |
| | | | |

2 2020

PORTON